

# Coordination of Care Checklist

**Patient Name:** \_\_\_\_\_ **DOB:** \_\_\_\_\_

**Service and Start Date:** \_\_\_\_\_ **Provider:** \_\_\_\_\_

**Is there a Primary Care Physician?**  Yes  No  Declined

PCP Name: \_\_\_\_\_

Phone #: \_\_\_\_\_ Fax or Email: \_\_\_\_\_

**Release of Information Signed?**  Yes  No  Declined

**Is there another Behavioral Health (BH) Clinician?**  Yes  No  Declined

BH Clinician's Name/License: \_\_\_\_\_

Phone #: \_\_\_\_\_ Fax or Email: \_\_\_\_\_

**Release of Information Signed?**  Yes  No  Declined

**Is there another treatment provider?**  Yes  No  Declined

Provider's Name/License: \_\_\_\_\_

Phone # \_\_\_\_\_ Fax or Email: \_\_\_\_\_

**Release of Information Signed?**  Yes  No  Declined

**Documentation of Contacts and Attempts to Coordinate Care:**

Date	Provider Contacted	Phone, Fax, Email	Information Shared or Discussed